



Bar Code Scanner (BCS) Set-Up Instructions

SERVER END SET-UP - Salesforce back-end

To install / connect the CIRCE Bar Code Scanner (BCS) module on the Salesforce Server side, follow the instructions from the link titled "[Free AppExchange Installation URL.](#)" Then follow the wizard to complete set-up for the back-end.

CLIENT-SIDE APP SET UP - mobile phone and tablet app

Download and install the BCS App from the link(s) provided by the CIRCE BCS team.

Then, carefully read the document titled "[Accessing SF Login Credentials](#)" and follow the instructions to access your 5 login credentials REQUIRED by Salesforce for maximum security.

Then, scan virtually any bar code and then visit your SF Org to view the results.

To view the results of your scan in Salesforce, login to your Salesforce Org. Then, click on the "+" sign in the list of tabs (objects) near the top of the screen. Click on "Barcodes." Your latest scan(s) will be listed on this page.

For added detail, consider viewing the [BCS demo video](#) at the [BCS website](#).

IMPORTANT NOTICE

Instances that trigger auto-log-out of your Salesforce account include moving between different WiFi signals and cell phone towers.

The BCS can be programmed by our office to remain logged into your Salesforce Org so you don't have to keep logging back in once the allotted time set by Salesforce expires.

Contact our office today to discuss the possibility of programming the apps today.